

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF ILLINOIS

Case number (if known)

Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 3Merge LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

DBA Battery Giant of Naperville

3. Debtor's federal Employer Identification Number (EIN) 46-2281636

4. Debtor's address Principal place of business

587 Barberry Circle
Yorkville, IL 60560

Number, Street, City, State & ZIP Code

Kendall
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

3459 Illinois Rt 59 Naperville, IL 60564

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **3Merge LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5999

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☒ Chapter 7

☐ Chapter 9

☐ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **3Merge LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No

☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☒ Other **the property consists of various Batteries that may deteriorate over time.**

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☒ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☒ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **3Merge LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 7, 2018**
MM / DD / YYYY

X /s/ Thaddeus Pomerski
Signature of authorized representative of debtor

Thaddeus Pomerski
Printed name

Title **co-Manager**

18. Signature of attorney

X /s/ John S. Biallas
Signature of attorney for debtor

Date **March 7, 2018**
MM / DD / YYYY

John S. Biallas
Printed name

John S. Biallas, Attorney At Law
Firm name

3N918 Sunrise lane
St. Charles, IL 60174
Number, Street, City, State & ZIP Code

Contact phone **630-513-7878**

Email address **jsb70@comcast.net**

00203890
Bar number and State

Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2018

X /s/ Thaddeus Pomerski

Signature of individual signing on behalf of debtor

Thaddeus Pomerski

Printed name

co-Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **3Merge LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **55,209.07**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **55,209.07**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **55,679.15**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **49,151.63**

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ **104,830.78**

Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
- ☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>2,500.00</u>	-	<u>0.00</u>	=	<u>\$2,500.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$2,500.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

Debtor 3Merge LLC Case number (if known) _____
Name

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Misc. Inventory of retail sales store. Consisting of various batteries. Stored in storage unit.		\$47,215.07	Liquidation	\$47,215.07

22. Other inventory or supplies

23. Total of Part 5. \$47,215.07
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture see attached inventory of office equipment and furniture stored in storage facility	\$0.00	Replacement	\$5,494.00

40. Office fixtures

41. Office equipment, including all computer equipment and

Official Form 206A/B Schedule A/B Assets - Real and Personal Property

Debtor **3Merge LLC**
Name

Case number (if known)

communication systems equipment and software

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$5,494.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **3Merge LLC** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$2,500.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$47,215.07	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$5,494.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$55,209.07	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$55,209.07

Battery Giant Closing Inventory 2018

<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
<i>Automotive</i>			
535MF	2	\$95.95	\$191.90
734MF	2	\$119.95	\$239.90
534MF	1	\$104.95	\$104.95
693MF	1	\$139.95	\$139.95
724MF	5	\$119.95	\$599.75
VL78DT	1	\$99.95	\$99.95
58-540 658MF	2	\$114.95	\$229.90
525RMF	1	\$94.95	\$94.95
1131MF	6	\$119.95	\$719.70
1131PMF	2	\$119.95	\$239.90
86-690 586MF	1	\$120.95	\$120.95
VL78DT	1	\$99.95	\$99.95
690MF	1	\$109.95	\$109.95
75DT-525	2	\$99.95	\$199.90
693MF	1	\$139.95	\$139.95
690MF	1	\$109.95	\$109.95
748MF	1	\$135.95	\$135.95
26-525 VL26	1	\$102.95	\$102.95
6121RMF	1	\$105.95	\$105.95
678DT	1	\$109.95	\$109.95
97R-600 697RMF	2	\$109.95	\$219.90
665MF	3	\$129.95	\$389.85
58R-580 658RMF	1	\$114.95	\$114.95
85-630 685MF	1	\$99.95	\$99.95
691MF	1	\$134.95	\$134.95
694RMF	1	\$159.95	\$159.95
VL24 24-500	2	\$74.95	\$149.90
75-550 575MF	1	\$94.95	\$94.95
VL24F 24F-500	2	\$99.95	\$199.90
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
<i>AGM, Deep Cycle</i>			
9A34M	3	\$194.95	\$584.85
SC34DU Optima yellow	1	\$279.95	\$279.95
24M-AGM	1	\$184.95	\$184.95
22NF-AGM	2	\$139.95	\$279.90
DP27	5	\$115.95	\$579.75
DP31DT	3	\$139.95	\$419.85
DP24	4	\$96.95	\$387.80
T-1275 Trojan	2	\$264.95	\$529.90
22NF-420	1	\$74.95	\$74.95
<i>Lawn & Garden</i>			
10U1R	3	\$39.95	\$119.85
8U1R	1	\$34.95	\$34.95
8U1L	3	\$34.95	\$104.85
11U1L	2	\$44.95	\$89.90
<i>Motorcycle ATV</i>			
ETX14	1	\$84.95	\$84.95
ETX30L	2	\$124.95	\$249.90
ETX18L	2	\$99.95	\$199.90
ETX15L	4	\$84.95	\$339.80
ETX15	2	\$84.95	\$169.90
ETX16	2	\$104.95	\$209.90
ETX16L	2	\$94.95	\$189.90
ETX20L	1	\$49.95	\$49.95

ETX12	1	\$79.95	\$79.95
ETX9	1	\$76.95	\$76.95
<i>MotoBatt</i>			
MBTX24U	2	\$130.95	\$261.90
MBTX14AU	2	\$93.95	\$187.90
MBTX16U	1	\$104.95	\$104.95
MBTX20U	1	\$117.95	\$117.95
MBTX9U	1	\$82.95	\$82.95
MB7U	1	\$72.95	\$72.95
MBTZ7S	1	\$62.95	\$62.95
MBT12B4	1	\$71.95	\$71.95
MBTX12U	1	\$88.95	\$88.95
MBTX30U	1	\$144.95	\$144.95
MB9U	1	\$73.95	\$73.95
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
<i>Powersport</i>			
CB14A-A2	1	\$49.95	\$49.95
CB16B-A	1	\$59.00	\$59.00
PIX30L-BS	1	\$128.95	\$128.95
CB16CL-B	2	\$49.95	\$99.90
PTX20-BS	1	\$84.95	\$84.95
PTX14-BS	2	\$70.94	\$141.88
PTZ7S	1	\$55.95	\$55.95
PTZ5S	2	\$49.95	\$99.90
PTZ12S	2	\$77.95	\$155.90
PTX7A-BS	1	\$46.95	\$46.95
PT7B-4	2	\$49.95	\$99.90
PTX20L-BS	2	\$83.95	\$167.90
PTX9-BS	1	\$53.95	\$53.95
PTX14AHL-BS	2	\$75.95	\$151.90
CB16B-A1	1	\$59.95	\$59.95
PT12B-4	1	\$59.95	\$59.95
PT9B-4	2	\$49.95	\$99.90
CB12AL-AL	1	\$49.95	\$49.95
CB16L-B	1	\$59.95	\$59.95
PTX12A-BS	1	\$63.95	\$63.95
PIX50L-BS	1	\$89.95	\$89.95
PTX14AH-BS	1	\$72.95	\$72.95
CB30CL-B	1	\$94.95	\$94.95
CB7-A	1	\$39.95	\$39.95
PTX9L-BS	2	\$53.95	\$107.90
CB9L-B	1	\$44.95	\$44.95
PTX14L-BS	1	\$66.95	\$66.95
CB14A-A2	1	\$49.95	\$49.95
CB12C-A	1	\$49.95	\$49.95
PTX16-BS-1	1	\$75.95	\$75.95
PTX12-BS	1	\$66.95	\$66.95
PTX16-BS	1	\$63.95	\$63.95
CB7C-A	1	\$39.95	\$39.95
PTX14L-BS	1	\$66.95	\$66.95
CB9L-A2	1	\$44.95	\$44.95
PTZ10S	1	\$77.95	\$77.95
<i>Shorai</i>			
Shorai charger S84YB SHO-BMSOI	2	\$84.95	\$169.90
Shorai LFX14A4-BS12	2	\$159.95	\$319.90
Shorai LFX21A6-BS12	1	\$229.95	\$229.95
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
iPod MP3	1	\$14.95	\$14.95

Baby monitor batt-BT02004	1	\$19.95	\$19.95
Logitech URC-LOG1000	1	\$29.95	\$29.95
Logitech URC-MX980	1	\$23.95	\$23.95
DC-27	2	\$19.95	\$39.90
Dogtra 175NCP DC-20	1	\$14.95	\$14.95
DC-17	2	\$18.95	\$37.90
DC-16	1	\$19.95	\$19.95
DC-15	3	\$25.95	\$77.85
DC-12	2	\$49.95	\$99.90
DC-6	1	\$29.95	\$29.95
DC-3	3	\$13.95	\$41.85
N, E90 2pk	6	\$4.95	\$29.70
76A	1	\$3.95	\$3.95
A544	3	\$5.95	\$17.85
A21/23 2pk	7	\$4.95	\$34.65
27	1	\$3.95	\$3.95
Panasonic 123A	14	\$6.95	\$97.30
Panasonic CR2	7	\$6.95	\$48.65
Duracell 123 2pk	1	\$19.95	\$19.95
CR-V3	5	\$9.95	\$49.75
Ultralast 2CR5	3	\$9.95	\$29.85
Panasonic 2CR5	3	\$9.95	\$29.85
Duracell J, LR51	5	\$5.95	\$29.75
Duracell 28A	5	\$5.95	\$29.75
Duracell 28L	1	\$8.95	\$8.95
Duracell 29A	10	\$2.95	\$29.50
Energizer 9V Li-ion	6	\$9.95	\$59.70
Energizer AAA Li-ion 2pk	16	\$6.95	\$111.20
Energizer AAA Li-ion 4pk	7	\$11.95	\$83.65
Energizer AA Li-ion 2pk	4	\$8.95	\$35.80
Duracell Ni-mh AAA 2pk	4	\$9.95	\$39.80
Duracell Ni-mh AAA 4pk	3	\$15.95	\$47.85
Duracell Ni-mh AA 2pk	2	\$9.95	\$19.90
Duracell Ni-mh AA 4pk	2	\$16.95	\$33.90
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
Ultralast Solar Charger ULCC4H	5	\$24.95	\$124.75
Ultralast Solar Charger ULGSOLAR	2	\$19.95	\$39.90
Ultralast ULG4UNIV Charger	2	\$29.95	\$59.90
Ultralast ULG9VCG2 9V Charger	3	\$14.95	\$44.85
Ultralast ULGTTRAVEL Charger	3	\$18.95	\$56.85
Ultralast ULGFAST charger	3	\$39.95	\$119.85
Ultralast D Ni-mh 2pk	7	\$11.95	\$83.65
Ultralast C Ni-mh 2pk	8	\$9.95	\$79.60
Ultralast AA Ni-mh 4pk	2	\$21.95	\$43.90
Ultralast AAA Ni-mh 4pk	6	\$13.95	\$83.70
Ultralast 9V Ni-mh	5	\$9.95	\$49.75
Efest LUC Mini charger	1	\$16.95	\$16.95
Nitecore New i4 Charger	1	\$32.95	\$32.95
Landline phone batteries	90	\$9.95	\$895.50
Camera & Video batteries	66	\$26.95	\$1,778.70
VBC-CRV3 charger	1	\$14.95	\$14.95
Universal Li-ion charger	12	\$39.95	\$479.40
Battery Tender 0210-128	2	\$59.95	\$119.90
Battery Tender 0210-0123	1	\$39.95	\$39.95
Battery Tender 0210-0196	1	\$34.95	\$34.95
Battery Tender terminal quick connect	3	\$6.95	\$20.85
Battery Tender accessory	5	\$6.95	\$34.75
Terminal cable 12" 4ga	35	\$6.95	\$243.25

Terminal Cable 9" 4ga	22	\$5.95	\$130.90
SB-5/2 Auto Meter Battery Tester	1	\$508.35	\$508.35
Midtronics MDX-P300	1	\$431.76	\$431.76
Auto Meter RC-300	1	\$260.42	\$260.42
Battery Rack 48 count	3	\$609.81	\$1,829.43
Battery Rack 9 count	4	\$53.02	\$212.08
PegPerego 24V Battery	1	\$140.95	\$140.95
PegPerego 24V Charger	2	\$49.95	\$99.90
PegPerego 6V Charger	1	\$24.95	\$24.95
Kidtrax 12V Battery	5	\$27.95	\$139.75
Cyberpower Converter	2	\$55.95	\$111.90
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
Razor 12V 4.5Ah Battery set of 2	2	\$49.95	\$99.90
Razor 12V 7Ah Battery set of 2	2	\$64.95	\$129.90
Razor 12V 7Ah Battery	1	\$40.95	\$40.95
Razor Crazy Cart Shift 12V 2.8Ah Battery Set of 2	1	\$40.95	\$40.95
Razor Chargers	5	\$24.95	\$124.75
PowerWheels 6V Red Battery	7	\$39.95	\$279.65
PowerWheels 12V Orange Top Battery	1	\$69.95	\$69.95
PowerWheels Charger	2	\$24.95	\$49.90
UPS	5	\$69.95	\$349.75
Noco G1100	1	\$42.95	\$42.95
Noco G7200	1	\$89.95	\$89.95
LED Bulbs	21	\$5.95	\$124.95
<i>SLA</i>			
YB613 6Vb 1.3Ah	3	\$10.95	\$32.85
YB645 6V 4.5Ah	12	\$14.95	\$179.40
YB670 6V 7Ah	4	\$24.95	\$99.80
YB6120 6V 12Ah	2	\$26.95	\$53.90
YB1213 12V 1.3Ah	1	\$11.95	\$11.95
YB1223 12V 2.3Ah	4	\$22.95	\$91.80
YB1229 12V2.9Ah	6	\$20.95	\$125.70
YB633 6V 3.3A	1	\$14.95	\$14.95
Panasonic VP-VW1220PI	2	\$46.95	\$93.90
YB1245 12V 4.5Ah	12	\$24.95	\$299.40
YB12100 12V 10Ah	2	\$39.95	\$79.90
YB12150 12V 15Ah	4	\$49.95	\$199.80
YB12350 12V 35Ah	2	\$89.95	\$179.90
YB12550 12V 55Ah	2	\$139.95	\$279.90
Power Tools Battery Packs	45	\$23.95	\$1,077.75
FixR 20 Tools in 1	12	\$14.95	\$179.40
Nebo Flipit	15	\$14.95	\$224.25
Nebo Laserlite	3	\$12.95	\$38.85
Nebo Larry Flashlight	10	\$9.95	\$99.50
Nebo Larry Boss	7	\$39.95	\$279.65
Nebo Big Larry	7	\$24.95	\$174.65
Nebo Workbrite rechargeable	9	\$29.95	\$269.55
Nebo Big Cryket	3	\$29.95	\$89.85
Nebo Leo	21	\$14.95	\$313.95
Nebo Lil Larry	4	\$19.95	\$79.80
GoGreen Telescopic Flashlight	3	\$16.95	\$50.85
Fishing Tool Light	2	\$24.95	\$49.90
FLB-NCD-2	2	\$14.95	\$29.90
FLB-NCD-3	2	\$22.95	\$45.90
Stinger Battery	1	\$14.95	\$14.95
Battery Box	5	\$14.95	\$74.75
Streamlite Charger	1	\$18.95	\$18.95
Noco Charge Lite	4	\$58.95	\$235.80

<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
Storacell Battery Storage	37	\$6.95	\$257.15
Jive Speaker	3	\$19.95	\$59.85
VR Goggles	3	\$15.95	\$47.85
Worldwide Adoptor	1	\$32.95	\$32.95
Samsung Cordless Charging Chip	2	\$19.95	\$39.90
Tylt 2K Charger	1	\$34.95	\$34.95
Randomorder iPhone Charge Cable	2	\$26.95	\$53.90
Randomorder Android Charge Cable	3	\$19.95	\$59.85
Randomorder Home & Car Charger	1	\$19.95	\$19.95
Tylt iPhone car charger 6ft	2	\$26.95	\$53.90
Tylt Android car charger 6ft	1	\$23.95	\$23.95
Tylt Micro USB Cables	5	\$12.95	\$64.75
Tylt Aux cable	1	\$12.95	\$12.95
iWalk Micro USB cable	11	\$7.95	\$87.45
iWalk 3000mAh charger iPhone	1	\$29.95	\$29.95
iWalk 2400mAh charger iPhone	6	\$22.95	\$137.70
iWalk 2400mAh charger Android	12	\$20.95	\$251.40
Randomorder 9000mAh charge	3	\$59.95	\$179.85
Home charger	4	\$21.95	\$87.80
Travel charger dual	2	\$21.95	\$43.90
iWalk micro USB 6.5ft cable	3	\$15.95	\$47.85
Randomorder iPhone 6ft Cable	2	\$19.95	\$39.90
iWalk C Cable	2	\$12.95	\$25.90
Micro USB 3ft cable	1	\$9.95	\$9.95
iWalk 10400mAh Dual charger	1	\$49.95	\$49.95
iWalk tempered glass	8	\$15.95	\$127.60
Cellphone batteries	135	\$24.95	\$3,368.25
Cell Travel chargers	10	\$12.95	\$129.50
Cell car chargers	14	\$12.95	\$181.30
Retractable power cable	3	\$5.95	\$17.85
Car charger	4	\$5.95	\$23.80
iWalk car charger w/cable	1	\$18.95	\$18.95
Universal USB charger	1	\$24.95	\$24.95
Randomorder car charger	4	\$19.95	\$79.80
Randomorder duo car charger	2	\$18.95	\$37.90
Universal Li-ion charger	4	\$19.95	\$79.80
Battery Tester	3	\$4.95	\$14.85
Noco terminal ends	12	\$3.95	\$47.40
Femal stud post	1	\$5.95	\$5.95
Side post	12	\$2.95	\$35.40
Top post	25	\$3.95	\$98.75
Swan terminal disconnect	6	\$9.95	\$59.70
Battery cleaner	7	\$5.95	\$41.65
Battery post cleaner	8	\$4.95	\$39.60
Terminal protector	4	\$9.95	\$39.80
Noco settins keeper	4	\$9.95	\$39.80
Nco 6ft GC020	1	\$9.95	\$9.95
Hydrometer	1	\$2.95	\$2.95
<i>Product</i>	<i>Quantity</i>	<i>Retail</i>	<i>Total</i>
Noco Gc011	1	\$10.95	\$10.95
Terminal nuts & bolts	23	\$2.95	\$67.85
5W solar panel	4	\$55.95	\$223.80
2.5W solar panel	5	\$27.95	\$139.75
Jumper cables	2	\$9.95	\$19.90
Hearing aid batteries 8 count	10	\$5.95	\$59.50
Hearing aid batteries 6 count	15	\$5.95	\$89.25
Efest 18650	2	\$9.95	\$19.90

Efest 14500	2	\$9.95	\$19.90
Efest 18350	2	\$9.95	\$19.90
Efest 18650	3	\$15.95	\$47.85
RCR123A 2pk	2	\$17.95	\$35.90
Energy battery packs	7	\$35.95	\$251.65
Sierra wireless batt	2	\$12.95	\$25.90
Texas Instruments 37L1200SP	3	\$29.95	\$89.85
Panasonic BR-2-3ASSP	1	\$11.95	\$11.95
CR14250E	2	\$9.95	\$19.90
CR1/2AA	4	\$9.95	\$39.80
Comp-4-2	3	\$9.95	\$29.85
PX400	3	\$5.95	\$17.85
Dantona custom 276	2	\$17.95	\$35.90
1/2 C 700mAh Ni-cd	6	\$10.95	\$65.70
C 4500mAh Ni-cd	10	\$7.95	\$79.50
54AF 4000mAh	5	\$10.95	\$54.75
BR-C	2	\$19.95	\$39.90
RR-A	4	\$21.95	\$87.80
SAFT 26500	2	\$21.95	\$43.90
SAFT 17500	3	\$11.95	\$35.85
SAFT 14500	1	\$9.95	\$9.95
SAFT LS14250	5	\$9.95	\$49.75
SAFT 14250	1	\$9.95	\$9.95
Li-ph solar 18500 2pk	1	\$14.95	\$14.95
Ni-cd solar AA 4pk	4	\$8.95	\$35.80
Li-ph solar 14430	6	\$7.95	\$47.70
GPS, Nitendo, Sony, PS3, Xbox	31	\$23.95	\$742.45
HF-B1UX	1	\$6.95	\$6.95
Spinners	10	\$4.95	\$49.50
Redline Flashlight	5	\$39.95	\$199.75
PowerTac E9	1	\$114.95	\$114.95
PowerTac E3	8	\$25.95	\$207.60
Nebo Zoom	5	\$9.95	\$49.75
Energizer 6V Lantern Battery	3	\$5.95	\$17.85
Razor Parts over 70 parts		\$500.00	\$500.00
Razor Control Modules	33	\$24.95	\$823.35
Razor Motors	11	\$36.95	\$406.45
Razor Tubes	14	\$9.95	\$139.30
Razor Chains	19	\$8.95	\$170.05
Razor MX500/600 Wheel	1	\$14.95	\$14.95
Razor Front Wheel Complete	1	\$43.95	\$43.95
Razor HoverTrax LiOion Battery	1	\$110.95	\$110.95
Razor Front Wheel Complete Crazy Cart	2	\$26.95	\$53.90
Dynacraft Surge Motor	1	\$16.95	\$16.95
Dynacraft Gear box/motor	1	\$13.95	\$13.95
PegPerego, Kidtrax, PowerWheels mixed parts		\$600.00	\$600.00
Watch and coin batteries 450 plus	450	\$3.95	\$1,777.50
Gondola End	6	\$91.00	\$546.00
Gondola Middle	3	\$112.00	\$336.00
Gondola Middle Shelves	36	\$7.00	\$252.00
Total Inventory			\$47,215.07
Category Breakdown			
	Auto Batts		\$5,460.60
	Deep Cycle and AGM		\$3,321.90
	Lawn/Garden		\$349.55
	ETX		\$1,651.10
	SLA		\$1,743.15

	MotoBatt/Powersport	\$4,835.88
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[illegible]

<i>Equipment & Fixtures</i>			
Gondola End	6	\$91.00	\$546.00
Gondola Middle	3	\$112.00	\$336.00
Gondola Middle S	36	\$7.00	\$252.00
UPS Cyber Power	2	\$150.00	\$300.00
elo POS Touch Sc	2	\$500.00	\$1,000.00
Planar PLI2410W	1	\$140.00	\$140.00
Electronic Registe	2	\$200.00	\$400.00
Honeywell Barcod	2	\$70.00	\$140.00
Battery rack 48c	2	\$600.00	\$1,200.00
Battery rack 12c	4	\$60.00	\$240.00
Brother LC203 P	1	\$80.00	\$80.00
HP Pavillion Desk	1	\$560.00	\$560.00
LP 2824 Plus Lak	1	\$300.00	\$300.00

OfficeEquipment/Fixtures

\$5,424

Fill in this information to identify the case:

Debtor name **3Merge LLC**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF ILLINOIS**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

\$55,679.15

Column B

Value of collateral that supports this claim

\$47,215.07

2.1 Associated Bank

Creditor's Name

**200 N. Adams Street
Green Bay, WI 54307-9005**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/19/2014

Last 4 digits of account number

9542

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Misc. Inventory of retail sales store.
Consisting of various batteries.
Stored in storage unit.**

Describe the lien

UCC-1 Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2 Associated Bank

Creditor's Name

**200 N. Adams Street
Green Bay, WI 54307-9005**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**see attached inventory of office equipment
and furniture
stored in storage facility**

Describe the lien

UCC-1 Financing Statement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Unknown

\$5,494.00

Debtor **3Merge LLC**

Name

Case number (if know)

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$55,679.15

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Associated Bank 200 N. Adams Street Green Bay, WI 54307-9005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$15,600.00
3.2	Nonpriority creditor's name and mailing address Associated Bank 200 N. Adams Street Green Bay, WI 54307-9005 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Overdraft account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,900.00
3.3	Nonpriority creditor's name and mailing address Chase bank PO BOX 1423 Charlotte, NC 28201-1423 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$18,900.00
3.4	Nonpriority creditor's name and mailing address City Of Naperville PO BOX 4231 Carol Stream, IL 60197-4231 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$120.00

Debtor	3Merge LLC	Case number (if known)	
Name			
3.5	Nonpriority creditor's name and mailing address Comcast Cable PO Box 3001 Southeastern, PA 19398-3001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Internet</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.69
3.6	Nonpriority creditor's name and mailing address ComEd System Credit/Bakruptcy Dept 2100 Swift Drive Oak Brook, IL 60523 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.7	Nonpriority creditor's name and mailing address Dantona Industries 3051 Burns Ave, Wantagh, NY 11793 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$224.36
3.8	Nonpriority creditor's name and mailing address East Penn Manufacturing PO BOX 784191 Philadelphia, PA 19178-4191 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,948.51
3.9	Nonpriority creditor's name and mailing address Empire Scientific PO BOX 817 Deer Park, NY 11729 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$147.25
3.10	Nonpriority creditor's name and mailing address Gardner, Inc. PO BOX 64299 Pittsburgh, PA 15264-2499 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$816.05
3.11	Nonpriority creditor's name and mailing address Micropower Battery Co. 7350 NW 35th Terrace Miami, FL 33122 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$119.62

Debtor	3Merge LLC Name	Case number (if known)
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3.12	Nonpriority creditor's name and mailing address Mid America Asset Management One Parkview Plaza 9th Floor Villa Park, IL 60181 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Any Potential Claims</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,379.00
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3.13	Nonpriority creditor's name and mailing address Nicor 1844 Ferry Rd Naperville, IL 60563 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$65.00
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3.14	Nonpriority creditor's name and mailing address PegPerego 3625 Independence Dr. Fort Wayne, IN 46808 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19.15
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3.15	Nonpriority creditor's name and mailing address RTUI 1445 Langham Creek Drive Houston, TX 77084 Date(s) debt was incurred ____ Last 4 digits of account number <u>0331</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,700.00
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3.16	Nonpriority creditor's name and mailing address Small Business Administration 500 West Madison Street Chicago, IL 60661 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Guaranty of Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	----------------

3.17	Nonpriority creditor's name and mailing address Worldwide Battery 9955 Westpoint Drive. STE 120 Indianapolis, IN 46256 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$612.00
------	---	--	-----------------

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **3Merge LLC**
Name

Case number (if known)

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 49,151.63
5c.	\$ 49,151.63

Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Bryan Kainrath	145 Cobbler Court Sugar Grove, IL 60554	Mid America Asset Management	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Bryan Kainrath	145 Cobbler Court Sugar Grove, IL 60554	Associated Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Thaddeus Pomerski	587 W. Barberry Circle Yorkville, IL 60560	Mid America Asset Management	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Thaddeus Pomerski	587 W. Barberry Circle Yorkville, IL 60560	Associated Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Todd Kainrath	158 Tomahawk Ct. Bolingbrook, IL 60440	Mid America Asset Management	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor 3Merge LLC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Todd Kainrath	158 Tomahawk Ct. Bolingbrook, IL 60440	Associated Bank	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name 3Merge LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business
☐ Other _____

Gross revenue
(before deductions and exclusions)

\$3,976.55

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$158,841.00

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$176,178.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **3Merge LLC**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ????????????		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Todd Kainrath 158 Tomahawk Bolingbrook, IL 60440 Member	2017	\$23,000.00	Draws for services rendered

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

Debtor **3Merge LLC**

Case number (if known)

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. John S. Biallas, Attorney At Law 3N918 Sunrise lane St. Charles, IL 60174	Attorney Fees		\$5,000.00
Email or website address jsb70@comcast.net			
Who made the payment, if not debtor? Bryan Kainrath and T. J. Pomerski			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

Debtor **3Merge LLC**

Case number (if known)

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☐ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **3Merge LLC**

Case number (if known)

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
ExtraSpace Storage 3459 Illinois Rt 59 Naperville, IL 60564	Thaddeus Pomerski, 587 W. Barberry Circle, Yorkville, IL 60560 Bryan Kainrath, 145 cobbler Ct., Sugar grove, IL 60554 Todd Kainrath, 158 Tomahawk Ct.,Bollingbrook, IL 60440	All Inventory of debtor listed on Schedule A/B	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **3Merge LLC**

Case number (if known)

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed
25.1. Battery Giant of Naperville 2860 Showplace Drive Unit 110 Naperville, IL 60564	Retail sales of a range of battery products, including automotive, household, power tool, power sport, cell phone, camera and SLA batteries.	EIN: From-To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
26d.1. Associated Bank 200 N. Adams Street Green Bay, WI 54307-9005

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Thaddes Pomerski	587 West Barburry Circle Yorkville, IL 60560	Co-mamager and Member	45

Debtor **3Merge LLC**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Bryan Kainrath	145 Cobbler Ct. Sugar Grove, IL 60554	Co-Manager and Member	45

Name	Address	Position and nature of any interest	% of interest, if any
Todd Kainrath	158 Tomahawk Ct. Bolingbrook, IL 60440	Member	10

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor 3Merge LLC

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2018

/s/ Thaddeus Pomerski
Signature of individual signing on behalf of the debtor

Thaddeus Pomerski
Printed name

Position or relationship to debtor co-Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Northern District of Illinois**

In re **3Merge LLC**

Debtor(s)

Case No.

Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	5,000.00
Prior to the filing of this statement I have received	\$	5,000.00
Balance Due	\$	0.00

2. \$ **335.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☐ Debtor ☒ Other (specify): **Members of the Debtor**
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 7, 2018

Date

/s/ John S. Biallas

John S. Biallas 00203890

Signature of Attorney

John S. Biallas, Attorney At Law

3N918 Sunrise lane

St. Charles, IL 60174

630-513-7878 Fax: 630-578-0426

jsb70@comcast.net

Name of law firm

**FOR PROFESSIONAL SERVICES RENDERED IN
A CHAPTER 7 BANKRUPTCY
(Business)**

The undersigned hereby agree(s) to retain John S. Biallas, Attorney at Law of St. Charles, Illinois as Bankruptcy Counsel for: 3merge, LLC. an IL. LLC. (hereinafter the "client") and to pay the following retainer / fee credit and costs for the filing of a Chapter 7 Bankruptcy Proceeding, with such sums due before representation in the case shall be commenced, or according to such terms and conditions agreed to by the parties in advance:

Total Fee (not including costs): \$ 5,000.00
Filing cost Deposit \$ 306.00
Amount Due prior to filing: \$ 5,306.00

John S. Biallas agrees to represent the client in the Bankruptcy proceeding and to appear at all necessary hearings and proceedings required to accomplish this end. The owners or officers of the Client acknowledge(s) that necessary continuances of some of these proceedings may be needed to facilitate scheduling of these matters so as to resolve conflicts in scheduling.

All fees shall be subject to the ultimate approval of the Bankruptcy Court under the provisions of the United States Bankruptcy Code.

The fees and costs set out above are due in advance prior to any work being performed. Once work on the schedules to be filed in the case is completed and a draft set of schedules is produced, whether or not the case is filed, 100% of the fee shall be deemed earned by John S. Biallas. If a refund is requested prior to that event John S. Biallas shall be entitled to retain an amount equal to his actual time expended on the case, including meetings, travel time, phone calls and computer drafting at the rate of \$450.00 per hour.

If an Adversary Proceeding or other supplemental case is filed in this Bankruptcy proceeding either by or against the Client, the Client agrees to pay an additional trial retainer of \$2,500.00, payable prior to the filing of the initial pleading or the appearance required in that proceeding. All Legal services in these supplemental proceedings shall be billed at the rate of \$350.00 per hour including travel time. Invoices for these charges shall be billed to the client for prompt payment on a monthly basis. If these monthly billings are not paid, it is understood that John S. Biallas will be free to withdraw from any proceeding, with the permission of the Court.

Dated: 1/30/2018 ~~2014~~ 2018

Agreed by Client: 3merge, LLC

By X [Signature]

Its: manager

Accepted:

X [Signature]

JOHN S. BIALLAS
3 N 918 Sunrise Lane
St. Charles, Ill 60174
630-513-7878
jsb70@comcast.net

**United States Bankruptcy Court
Northern District of Illinois**

In re **3Merge LLC**

Debtor(s)

Case No.
Chapter

7

VERIFICATION OF CREDITOR MATRIX

Number of Creditors: **19**

The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.

Date: **March 7, 2018**

/s/ Thaddeus Pomerski

Thaddeus Pomerski/co-Manager
Signer/Title

**United States Bankruptcy Court
Northern District of Illinois**

In re **3Merge LLC**

Debtor(s)

Case No.

Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **3Merge LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

March 7, 2018

Date

/s/ John S. Biallas

John S. Biallas 00203890

Signature of Attorney or Litigant

Counsel for **3Merge LLC**

John S. Biallas, Attorney At Law

3N918 Sunrise lane

St. Charles, IL 60174

630-513-7878 Fax:630-578-0426

jsb70@comcast.net